**Market Notice**

**Date: 19 June 2012**

**Subject:** Tap Issue

***(THE STD BANK OF SA LTD –“SBS21”)***

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The JSE Limited has granted a listing to **THE STD BANK OF SA LTD,** with effect from 19 June 2012 under a **Domestic Medium Term Note Programme** dated **1 December 2010.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 45,921,885,501.00

**Tap Amount** R 500,000,000.00

**Total Amount Following Tap Issue** R 1,257,000,000.00

**Bond Code** SBS21

**Nominal Issued** R 500,000,000.00

**Issue Price** 100.747945%

**Coupon** 7.8% (3 Month JIBAR as at15 May 2012 of 5.6%plus 220 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 May 2026

**Books Close** 5 August, 5 November, 5 February, 5 May

**Interest Date(s)** 15 August, 15 November, 15 February, 15 May

**Last Day to Register** 4 August, 4 November, 4 February, 4 May

**Effective Date** 19 June 2012

**Date Convention** Following

**Interest Commencement Date** 15 May 2012

**First Interest Date** 15 August 2012

**ISIN No.** ZAG000095373

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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